

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 4, 2005

REGISTRATION NO.: 24690

BONDS ISSUED BY: Crystal City 47 School District

AMOUNT OF ISSUE: \$1,600,000.00

COUNTY: of Jefferson

DATE OF ISSUE: January 12, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,600,000 of the District's General Obligation Refunding Bonds, Series 2001, maturing in the years 2007 through 2016 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.350%	\$ 160,000.00	
2.500%	160,000.00	
2.750%	165,000.00	
2.950%	175,000.00	
3.100%	175,000.00	
3.250%	180,000.00	
3.400%	190,000.00	
3.600%	195,000.00	
3.700%	200,000.00	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011, may be redeemed on and after March 1, 2010, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,579,200.00

INTEREST RATE: 3.5008%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable